

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ►
INTERNAL REVENUE CODE SECTIONS 368(a)(1)(F), 354 & 358.

18 Can any resulting loss be recognized? ► **NO LOSS CAN BE RECOGNIZED IN CONNECTION WITH THE SHARES RECEIVED.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ►
THIS ORGANIZATIONAL ACTION IS REPORTABLE IN THE 2023 TAX YEAR.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ► [Handwritten Signature] Date ► 12/13/2023

Print your name ► SITAWN PENNE Title ► VICE PRESIDENT

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►				Firm's EIN ►
	Firm's address ►				Phone no.

Form 8937, Part I: Box 9, 10 and 12, Classification, CUSIP and Ticker Symbols

Box 9 Share Class	Box 10 CUSIP	Box 12 Ticker
CLASS A COMMON STOCK	G61188 101	LBTYA
CLASS B COMMON STOCK	G61188 119	LBTYB
CLASS C COMMON STOCK	G61188 127	LBTYK

Form 8937, Part II: Line 14 - Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action

On November 23, 2023, Liberty Global Ltd. ("LG Ltd") issued the following shares to all holders of shares of Liberty Global PLC ("LG PLC"), an entity organized under the laws of England and Wales:

- One LG Ltd Class A Common Shares for each Class A Ordinary Shares of LG PLC;
- One LG Ltd Class B Common Shares for each Class B Ordinary Shares of LG PLC; and
- One LG Ltd Class C Common Shares for each Class C Ordinary Shares of LG PLC.

Simultaneously LG PLC cancelled its outstanding Class A, B and C Ordinary Shares, and converted to a private limited company initially treated as a corporation for U.S. federal income tax purposes. LG PLC filed an Entity Classification Election to be treated as an entity disregarded as separate from LG Ltd for U.S. federal income tax purposes with effective date of November 24, 2023. As a result, LG PLC was deemed to liquidate into LG Ltd at the end of the day on November 23, 2023 (collectively the "Transaction").

Form 8937, Part II: Line 15 - Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis

The Transaction is intended to be treated as a tax-free Reorganization under IRC Section 368(a)(1)(F) with LG Ltd treated as the successor corporation of LG PLC for U.S. federal income tax purposes. A shareholder's aggregate tax basis in LG Ltd shares received pursuant to the Transaction will equal such shareholder's aggregate tax basis in shares of LG PLC held immediately before the Transaction.

Form 8937, Part II: Line 16, Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates

In the Transaction, a shareholder of LG PLC exchanged its LG PLC shares for LG Ltd shares on a one-for-one basis. The shareholder's basis in each LG Ltd share received in the Reorganization is the same as the basis in each LG PLC shares held immediately before the Transaction.