Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting	Issuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
LIBERTY GLOBAL PLC				98-1112770
3 Name of contact for ad	ditional information	4 Telephor	ne No. of contact	5 Email address of contact
INVESTOR RELATIONS			303-220-6600	ir@libertyglobal.com
6 Number and street (or F	P.O. box if mail is not	7 City, town, or post office, state, and Zip code of contact		
1550 Wewetta Street		Denver, CO 80202		
8 Date of action		9 Class	sification and description	
December 29, 2017				OF LILAC CLASS A ORDINARY SHARES (LILA)
10 CUSIP number	11 Serial number	s)	12 Ticker symbol	13 Account number(s)
G5480U138	NOT APPLIC	CABLE	LILA	NOT APPLICABLE
Part II Organization	onal Action Attac	ch additiona	I statements if needed. Se	e back of form for additional questions.
14 Describe the organiza	tional action and, if a	applicable, the	e date of the action or the dat	e against which shareholders' ownership is measured for
the action ► ON DE	CEMBER 29, 2017, I	LIBERTY LAT	TIN AMERICA LIMITED WAS	SPLIT-OFF FROM LIBERTY GLOBAL PLC (THE "SPLIT-
OFF"). EACH HOLDER OF	LIBERTY GLOBAL	PLC'S LILAC	CLASS A ORDINARY SHA	RES RECEIVED ONE SHARE OF LIBERTY
LATIN AMERICA'S CLASS	A COMMON SHAR	ES IN EXCHA	ANGE FOR EACH SHARE O	F LILAC CLASS A ORDINARY SHARE OWNED
BY SUCH HOLDER.				
				ty in the hands of a U.S. taxpayer as an adjustment per
IN THE SPLIT-OFF SHOUL	LD BE THE SAME A	S THE TAX E	BASIS OF THE LILAC CLASS	S A ORDINARY SHARE EXCHANGED THEREFOR.
1				
16 Describe the calculativaluation dates ► N/A		pasis and the	data that supports the calcula	ation, such as the market values of securities and the
tana and a second				
				
1				

Part I	П	Organizational Action (continued)				
		applicable Internal Revenue Code section(s) a				
		FF IS INTENDED TO BE A TAX-FREE EXCH			- A-LOVE OF BOOK	
		GATE BASIS OF THE LIBERTY LATIN AME				
		THE SAME AS THE AGGREGATE BASIS OF				
		SECTION 1223, THE HOLDING PERIOD FOR				
		THE SPLIT-OFF SHOULD INCLUDE THE HO	LDING PERIOD OF THE LILAC CLAS	S A ORI	DINARY S	HARE EXCHANGED
THERE	FUR.					
						1000
18 Ca	an anı	y resulting loss be recognized? ► No				
10 0	arr arr	resulting loss be recognized:				
_						
19 Pr	rovide	any other information necessary to implemen	at the adjustment, such as the reportable	e tax yea	ar ► THE S	PLIT-OFF WAS EFFECTIVE ON
DECEM	BER	29, 2017. FOR CALENDAR YEAR TAXPAYE	RS, THE REPORTABLE YEAR IS 201	7.		
	Unde	er penalties of periury. I declare that I have examined	d this return, including accompanying sched	lules and	statements,	and to the best of my knowledge and
	belief	f, it is true, correct, and complete. Declaration of pre	parer (other than officer) is based on all infor	mation of	which prepa	rer has any knowledge.
Sign						
Here	Signa	ature >		Date ▶	1/	2/18
	Print	your name ► Shawn Penne		_	VP - Tax	
Paid		Print/Type preparer's name	eparer's signature	Date		Check if PTIN
Prepa	arer					self-employed
Use C		Firm's name				Firm's EIN ▶
0		Firm's address >	Consultment of the Trees.	vorus O	anvice O	Phone no.
send Fo	orm 88	937 (including accompanying statements) to: D	Department of the Treasury, internal Re	vertue 5	si vide, Ogo	JOH, UT 0420 1-0004