

Dublin, Ireland, 13 June 2018 - Virgin Media Receivables Financing Notes II Designated Activity Company (the “**Issuer**”) announced today that it successfully completed a private placement of £50 million in aggregate principal amount of its 5¾% Receivables Financing Notes due 2023 (the “**Additional Notes**”). The Additional Notes were issued and sold as an additional issue of the Issuer’s outstanding 5¾% Receivables Financing Notes due 2023, originally issued on 4 April 2018 (the “**Existing Notes**”) in an aggregate principal amount of £300 million.

- £300,000,000 original aggregate principal amount of 5¾% Receivables Financing Notes due 2023 (ISIN: XS1797821037, Common Code: 179782103)

The Issuer is a special purpose financing company. The legal interest in the entire issued share capital of the Issuer is held by a share trustee (with the beneficial interest being held on charitable trust under the laws of the Republic of Ireland). None of Virgin Media, VMIH or their respective subsidiaries have any equity or voting interest in the Issuer, and accordingly, the Issuer will not be consolidated into Virgin Media's consolidated financial statements.

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This announcement contains or, incorporates by reference, “forward-looking statements.” These forward-looking statements may be identified by the use of forward-looking terminology, including the terms “believes,” “estimates,” “anticipates,” “projects,” “expects,” “intends,” “aims,” “plans,” “predicts,” “may,” “will,” “seeks,” “could,” “would,” “shall” or “should” or, in each case, their negative or other variations or comparable terminology, or by

discussions of strategy, plans, objectives, goals, future events or intentions. These forward-looking statements include all matters that are not historical facts and include statements regarding the intentions, beliefs or current expectations of Virgin Media concerning, among other things, Virgin Media's results of operations, financial condition, prospects, growth, strategies and the industries in which Virgin Media operates.

By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future or are beyond Virgin Media's control. Forward-looking statements are not guarantees of future performance and are based on one or more assumptions relating to Virgin Media's actual results of operations and financial condition and the development of the industries in which the Virgin Media operates may differ materially from those suggested by the forward-looking statements contained in, or incorporated by reference into, in this announcement. In addition, even if Virgin Media's actual results of operations, financial condition and the development of the industries in which Virgin Media operates are consistent with the forward-looking statements contained in this announcement, those results or developments may not be indicative of results or developments in subsequent periods.

The forward-looking statements contained in, or incorporated by reference into, this announcement speak only as of the date of this announcement. Virgin Media expressly disclaims any obligations or undertaking to update or revise publicly any forward-looking statements, whether as a result of new information, future events or otherwise, unless required to do so by applicable law.