

## Information related to Regulation G

### Ziggo Group Holding B.V.:

Ziggo Group Holding B.V. (Ziggo), a wholly-owned subsidiary of Liberty Global plc, is a broadband communications operator in the Netherlands.

Segment operating cash flow (Segment OCF) is a non-GAAP measure as contemplated by the U.S. Securities and Exchange Commission's Regulation G. Segment OCF is the primary measure used by Ziggo's management to evaluate operating performance. Segment OCF is also a key factor that is used by Ziggo's internal decision makers to (i) determine how to allocate resources and (ii) evaluate the effectiveness of its management for purposes of annual and other incentive compensation plans. Segment OCF should be viewed as a measure of operating performance that is a supplement to, and not a substitute for, operating income, net earnings or loss, cash flow from operating activities and other GAAP measures of income or cash flows.

A reconciliation of Segment OCF to the most directly comparable GAAP financial measure is presented below:

	Three months ended March 31,	
	2015 Historical	2014 Pro forma
	in millions	
Segment OCF (a).....	€ 325.8	€ 341.1
Share-based compensation expense.....	(1.1)	(0.3)
Related-party fees and allocations.....	(40.1)	(36.0)
Depreciation and amortization .....	(269.5)	(232.5)
Impairment, restructuring and other operating items, net .....	<u>(5.9)</u>	<u>(1.7)</u>
Operating income .....	<u>€ 9.2</u>	<u>€ 70.6</u>

(a) Ziggo Group Holding B.V. defines Segment OCF as revenue less operating and selling, general and administrative expenses (excluding share-based compensation, related-party fees and allocations, depreciation and amortization, provisions and provision releases related to significant litigation and impairment, restructuring and other operating items).